朝陽科技大學 098學年度第2學期教學大綱
Annuity Insurance 年金保險

當期課號	1313	Course Number	1313
授課教師	張婉玲	Instructor	CHANG,WAN LIN
中文課名	年金保險	Course Name	Annuity Insurance
開課單位	保險金融管理系(四日)二A	Department	
修習別	選修	Required/Elective	Elective
學分數	2	Credits	2
課程目標	1.使學生具年金保險及退休年金等相關基本知識 2.使學生能熟悉退休金及年金基本理論並應用在銷售上 3.使學生具保險金融從業人員之專業態度 4. 可做爲學生未來學習各項人壽保險商品相?領域之基礎	Objectives	1.Enabling students to have basic knowledge on annuity insurance and retirement annuity. 2.Enabling students to be familiar with basic theories of pension and annunity to be applied in sales. 3.Enabling students to have professional attitudes in insurance and finance industry. 4. Serving as students' learning to learn life insurance products in the fuure.
教材	課堂講授、案例研討、分組報告	Teaching Materials	teaching and discussion
成績評量方式	期中報告佔40%；平時佔20%；期末考佔40%	Grading	Med-term report~40%; Last exam~40%; participation~20%
教師網頁	_		
教學內容	本課程首先介紹年金制度的相關理論，進而探討個人年金與企業年金之種類與內容，並說明年金保險稅制相關規訂，最後就學生報告內容做指導與講評。	Syllabus	Introduction to principle of annuity, include meaning, contract, law, tax...., and discussion to report of students.

尊重智慧財產權，請勿非法影印。